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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice Of Entry Of Stipulated Order  
Approving Compromise Settlement of  
Rosalie Morgan Proof of Claim**

**PLEASE TAKE NOTICE** that the Stipulated Order Approving Compromise Settlement of Rosalie Morgan Proof of Claim [DE 9819] was entered on June 5, 2012. A true and correct copy of which is attached hereto as **Exhibit A**.

Dated: June 7, 2012.

**LEWIS AND ROCA LLP**

By /s/ John Hinderaker (AZ #18024)

Robert M. Charles, Jr., NV 6593

John Hinderaker, AZ 18024 (pro hac vice)

*Attorneys for USACM Liquidating Trust*

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1 COPY of the foregoing e-mailed  
2 this 7<sup>th</sup> day of June, 2012, to:

3 Rosalie Morgan, CEO  
4 RCBB TX, LLC  
5 6869 Eagle Wing Circle  
6 Sparks, NV 89436  
7 E-mail: [rosaliebingham@yahoo.com](mailto:rosaliebingham@yahoo.com)

8 By /s/ Marie H. Mancino  
9 MARIE H. MANCINO  
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